

Strategic by Design; Partner by Principle

Founded in 1999, Audax Private Equity is a leading private equity platform focused on investing across the North American middle and lower middle markets. Our objective is to accelerate value creation through our Buy & Build strategy and the Audax Value Agenda™, a holistic framework that seeks to create, enable, and protect* value across every stage of the investment lifecycle.

Flagship | Origins

Control Buyouts in the Middle and Lower Middle Market

Flagship Fund

\$5.25B

Flagship Investment Criteria, annual

\$20M–\$100M

Flagship Investment Criteria, TEV

\$200M–\$1.0B

Origins Fund

\$774M

Origins Investment Criteria, annual

\$5M–\$20MM

Origins Investment Criteria, TEV

up to \$200M

Flagship | Platform Attributes

- » Competitive positioning
- » Established management
- » High free cash flow conversion / EBITDA growth prospects
- » Sustainable competitive advantages

Origins | Platform Attributes

- » Generally first institutional capital
- » Recurring or re-occurring revenue models
- » Mission-critical products and services
- » Fragmented industry / white space for geographic and product expansion

Industry

Specializations | Business Services | Financial Services | Healthcare | Industrials | Technology

Strategic Capital

Flexible Equity Solutions

Leveraging the Audax Private Equity platform, Audax Strategic Capital is a value-added provider of capital solutions supporting sponsors and their performing investments.

Audax Strategic Capital Strategy snapshot

- » Performing assets
- » Non-control investments
- » Common, Preferred, Convertible Preferred Equity
- » North America / Europe

Equity solutions for portfolio growth

- » Acquisitions
- » Organic growth initiatives
- » Balance sheet reinforcement

Equity solutions for portfolio management

- » Converting minority stakes to control
- » Liquidity to non-control shareholders
- » Cross-fund transactions / 3rd-party validations
- » Manage fund concentration

ASC investable capital

\$1.3B

ASC Investment Criteria, annual EBITDA

\$10M–\$100M+

ASC investment size

\$50M–\$200M+

Audax Private Equity, by the numbers:

100+

Investment
Professionals

15

Average years,
MD Audax tenure

180+

Platform Investments*

1,500+

Add-ons*

\$20.1B

Total AUM**

\$4.1B

Capital from employees*

* Since inception (1999); **As of Jul 2026

Senior Investment Team

Adam Abramson	Pamela Martin
William Allen	John Mitchell
Iveshu Bhatia	Matt Mulligan
Donald Bramley	Andrew Oliver
Mark Cordes	Keith Palumbo
Matt Dewey	Jay Petricone
Brian Doherty	Timothy Porter
Jason Ellis	Curtis Roby
Matthew Gosselin	Joseph Rogers, Jr.
Asheesh Gupta	David Santoni
Daniel Green	Gregory Smith
Kumber Husain	Stephen Weaver
Young Lee	David Wong
Timothy Mack	Ralph Yang
Sandra Mason	

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Business Services



2026*
Distributor of specialty fasteners and c-class components to the aerospace and defense markets



2025
Time-critical provider of overnight, unattended delivery of OEM parts to automotive, ag, and other end markets



2025**
Outsourced provider of transportation services to K-12 students with special needs



2022
Tech-enabled provider of employee screening, compliance and workplace safety solutions.



2022
Provider of high quality commercial landscaping services across the US.



2022
A developer and operator of company-owned salon-suite locations for beauty care professionals



2021
Provider of network solutions that designs, builds, and maintains next-gen wireless and wireline networks.



2018
Supplier of dancewear, competition costumes, and footwear to dance studios and schools

Financial Services



2026
Provider of property management serving residential and commercial properties



2026
Specialty consultant focused on antitrust, tax, IP, and information rights litigation



2024
Provider of CPA services including audit, tax, advisory, and payroll services



2023
Insurance brokerage focused on commercial P&C, EB, surety and personal P&C



2022
Canadian wealth manager providing wealth management advisory services to HNW clients

The Audax Value Agenda™

See how we partner with management teams to try to drive transformative, strategic growth



Healthcare



2025
Tech-enabled RCM solutions provider for hospitals, health systems, and providers



2024
Provider of clinical trial and laboratory supply chain services to pharma, biotech, CROs, and diagnostic laboratories.



2023
Drug CDMO offering formulation, development, analytical and stability testing and aseptic fill-finish manufacturing services



2022**
Provider of branded and private label single-use surgical products



2021
Designer and manufacturer of healthcare-focused equipment mounting and mobility solutions



2020
Manufacturer, developer, and distributor of branded consumable products for diagnostics markets



2020
Integrated nephrology medical group with physician practices, ambulatory surgery centers and clinical research sites



2019
A vertically integrated provider of musculoskeletal care services



2019
An otolaryngology (ear, nose and throat) physician practice management business



2018
Provider of outpatient physical therapy, occupational therapy, athletic training and other related services



2017
Provider of fluid management and patient temperature management solutions



Flexible Capital Solutions



2026
Specialty pharmaceutical company focused on innovative dosage forms.



2026
Operator/franchisor of 10-minute oil-change and auto-maintenance service centers



2025
Provider of comprehensive payment solutions and commerce enablement

Industrials



2024
Provider of commercial and industrial generator sets and full suite of maintenance services



2023
Value-add, technical distributor of high performance adhesives, sealants and other specialty materials



2023
Tire retailer and automotive aftermarket services provider.



2022
Manufacturer of mission-critical, consumable, air-filtration products



2022
Provider of wireless connectivity solutions to OEMs across several end markets



2022
Provider of engineered sanitary flow components serving data center, food/beverage and pharma markets



2021
National provider of commercial HVAC maintenance and services



2021
Provider of high-quality power transmission components and industrial-grade bearings



2021
Manufacturer and systems integrator of liquid level and flow controls



2021
Provider of custom-fit automotive, RV, and boat aftermarket protection



2021*
Manufacturer of branded industrial safety products focused on asset protection and regulatory compliance



2019
Distributor of wire & cable and connectivity solutions to industrial, telecom and automation markets



2025
Manufacturer of specialty chemicals and consumable products used in life sciences



2024
Accredited certification, training and tech-enabled services



FKA: Trademark Cosmetics

2024
Contract manufacturer and formulator of beauty and personal care products



2023
Network of academically focused preschools in the US



Software & Technology



2025
Provider of payment-enablement solutions to software partners, developers, and their businesses.



2023
Cybersecurity solutions provider enabling organizations to make smarter decisions and minimize risk



2022
Provider of mission-critical, infrastructure software for network control, automation, and security



2021
Provider of precision-demand marketing to help develop and deliver B2B omnichannel strategies



2021
Provider of cyber-threat intelligence analysis, tools feeds and managed services



2021
Provider of actionable threat intelligence and intelligence automation for commercial and government customers



2020
Provider of web-based tools for building and deploying integrations between applications



2020
Tech-enabled provider of information preservation, retention, and compliance services for local governments



2023
Go-to-market and client retention services to SMBs multiple end markets.
Thesis: Support M&A growth

Keep Building:
Your vision & thesis;
ASC's versatility & support



Excludes certain transactions not publicly announced at the request of management or due to competitive considerations. A full list of all transactions will be provided upon request.

*Dates reflect the most recent commitment of fund capital, including from continuation funds, excluding follow-on investments.