Audax Private Equity
Strategic Capital

An Aligned & Flexible Partner to Middle Market Sponsors

Launched in 2022, Audax Strategic Capital ("Strategic Capital" or "ASC") partners with North American and European sponsors to support middle market companies as a non-control investor. We focus on the middle market, provide capital solutions that can deliver structural flexibility, and arm sponsors with aligned capital to advance on their objectives for performing assets with a runway growth.

Strategic Capital

Flexible Capital Solutions

Leveraging the Audax Private Equity platform, Audax Strategic Capital can deliver tailored solutions across different parts of the capital structure.

Audax Strategic Capital Strategy snapshot

- Performing assets
- Non-control investments
- Structured & Equity-Oriented investments
- North America / Europe

ASC Investment Criteria, annual EBITDA

$10M–$100M+

ASC investment size

$50M–$200M+

Structured Capital

- Preferred Equity
- HoldCo PIK
- Hybrid Transactions

Sponsor-backed Solutions

- Shareholder Consolidation
- Special Purpose Vehicles (SPVs)
- Rollover / Cross-Fund Transactions

Supporting Growth

- Buy & Build (M&A)
- Growth Capital / Capital Expenditures
- Platform Resources / Sector Expertise

Audax Power Alleys

Business Services | Healthcare | Industrial Services | Financial Services | Technology

Aligned Solutions

Capital that Fits the Opportunity

Keep Building

Your vision & thesis; ASC's versatility & support

Flexibility

Capital solutions for growth and to consolidate control

Speed

Funding in as little as six weeks

ASC, by the numbers:

$1.3B Investable Capital*

20% General Partner Commitment*

10+ Dedicated Investment Professionals**

10+ Strategic Capital Investments

ASC Leadership

Kumber Husain
MD & Co-Head, ASC
khusain@audaxstrategiccapital.com

Ralph Yang
MD & Co-Head, ASC
ryang@audaxstrategiccapital.com

Daniel Green
MD & Head, ASC Europe
dgreen@audaxstrategiccapital.com

Brian C. Doherty
Principal, New York
bcdoherty@audaxstrategiccapital.com

Business Development

David Santoni
Managing Director, Boston
dsantoni@audaxprivateequity.com

Kurt Ondash
Senior Vice President, New York
kondash@audaxstrategiccapital.com

*GP commitment amounts to approximately 20% of the LP commitments to the fund.
** Inclusive of both deal team members and business development professionals

Audax Private Equity
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Current Investments*

North America

AMAROK | 2026
Provider of electric security fencing and perimeter security solutions to commercial and industrial customers in the U.S.

Azurity Pharmaceuticals | 2026
Specialty pharmaceutical company focused on innovative dosage forms

Strickland Brothers | 2026
Operator/franchisor of 10- minute oil-change and auto-maintenance service centers

Fortis | 2025
Provider of comprehensive payment solutions and commerce enablement

TCP Analytical | 2025
Manufacturer of specialty chemicals and consumable products used in life sciences

DMI Solutions | 2024
Contract manufacturer and formulator of beauty and personal care products
FKA: Trademark Cosmetics

Undisclosed DSO | 2024
National Dental Support Organization that supports over 1,000 doctors across the US.

The Gardner School | 2023
Network of academically focused preschools in the US

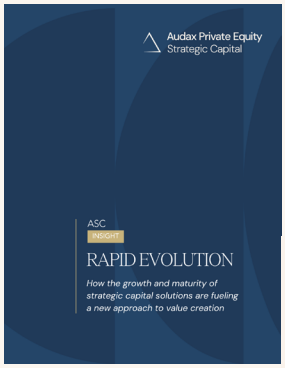
EverService | 2023
Go-to-market and client retention services to SMBs multiple end markets.

Europe

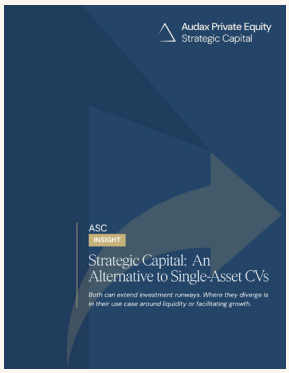
Amtivo | 2024
Accredited certification, training and tech-enabled services

Undisclosed grocery chain | 2023
Independent proximity grocery retail chain with company-owned and franchised locations.

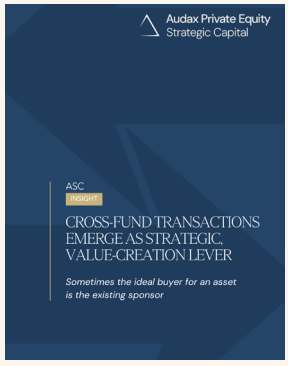
Learn More:



Rapid Evolution: How Strategic Capital is Fueling New Approach to Value Creation



A New Alternative to Single Asset CVs



Cross-Fund Transactions Emerge as Strategic Lever

Contact ASC

ASCDeals@audaxstrategiccapital.com
535 Madison Avenue, NY, NY 10022
35 Grosvenor St., London, W1K 4QX, UK

** As of June, 2026; May exclude certain transactions not publicly announced at the request of management and our partners. A full list of all transactions will be provided upon request.*