

A Flexible Partner to Sponsors, Executing at the Speed of M&A

Launched in 2022, Audax Strategic Capital ("Strategic Capital" or "ASC") partners with North American and European sponsors to support seasoned and strong-performing assets within their portfolios. ASC's capital solutions provide flexibility and speed to aid sponsors in their pursuit of organic and inorganic growth opportunities.

Strategic Capital

Flexible Equity Solutions

Leveraging the Audax Private Equity platform, Audax Strategic Capital is a value-added provider of capital solutions supporting sponsors and their performing investments.

Audax Strategic Capital Strategy snapshot

- » Performing assets
- » Non-control investments
- » Common, Preferred, Convertible Preferred Equity
- » North America / Europe

ASC Investment Criteria, annual EBITDA

\$10M–\$100M+

ASC investment size

\$50M–\$200M+

Equity solutions for portfolio growth

- » Acquisitions
- » Organic growth initiatives
- » Balance sheet reinforcement

Equity solutions for portfolio management

- » Converting minority stakes to control
- » Liquidity to non-control shareholders
- » Cross-fund transactions / 3rd-party validations
- » Manage fund concentration

Industry Specializations | Business Services | Financial Services | Healthcare | Industrials | Technology



Keep Building

Your vision & thesis; ASC's versatility & support



Flexibility

Capital solutions for growth and to consolidate control



Speed

Funding in as little as six weeks

ASC, by the numbers:

\$1.3B Investable Capital*

20% General Partner Commitment*

10+ Dedicated Investment Professionals**

10+ Strategic Capital Investments

ASC Leadership

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North America



Azurity Pharmaceuticals | 2026
Specialty pharmaceutical company focused on innovative dosage forms



DMI Solutions | 2024
Contract manufacturer and formulator of beauty and personal care products



Strickland Brothers | 2026
Operator/franchisor of 10- minute oil-change and auto-maintenance service centers



Undisclosed DSO | 2024
National Dental Support Organization that supports over 1,000 doctors across the US.



Fortis | 2025
Provider of comprehensive payment solutions and commerce enablement



The Gardner School | 2023
Network of academically focused preschools in the US



TCP Analytical | 2025
Manufacturer of specialty chemicals and consumable products used in life sciences



EverService | 2023
Go-to-market and client retention services to SMBs multiple end markets.

Europe

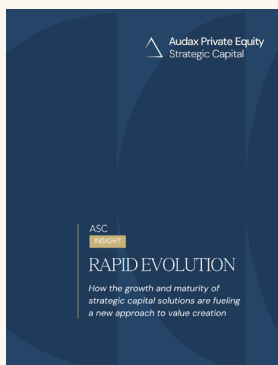


Amtivo | 2024
Accredited certification, training and tech-enabled services

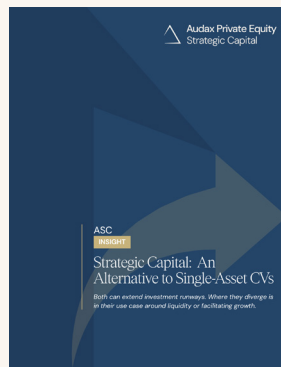


Undisclosed grocery chain | 2023
Independent proximity grocery retail chain with company-owned and franchised locations.

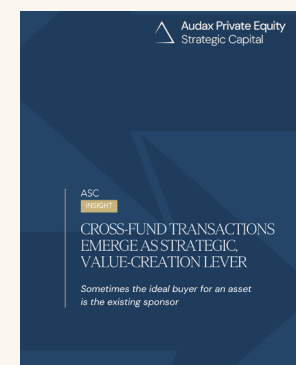
Learn More:



Rapid Evolution:
How Strategic
Capital is Fueling
New Approach to
Value Creation



A New
Alternative
to Single
Asset CVs



Cross-Fund
Transactions
Emerge as
Strategic Lever



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